

FTAs

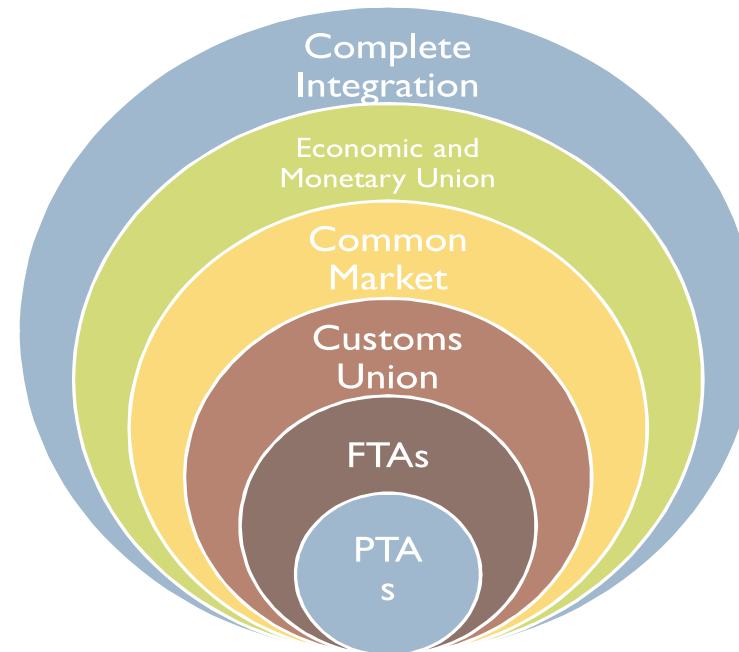
Chayodom Sabhasri

Econ/CHULA

Strategic Choice of Economic Integration

Economic Integration – Where are we?

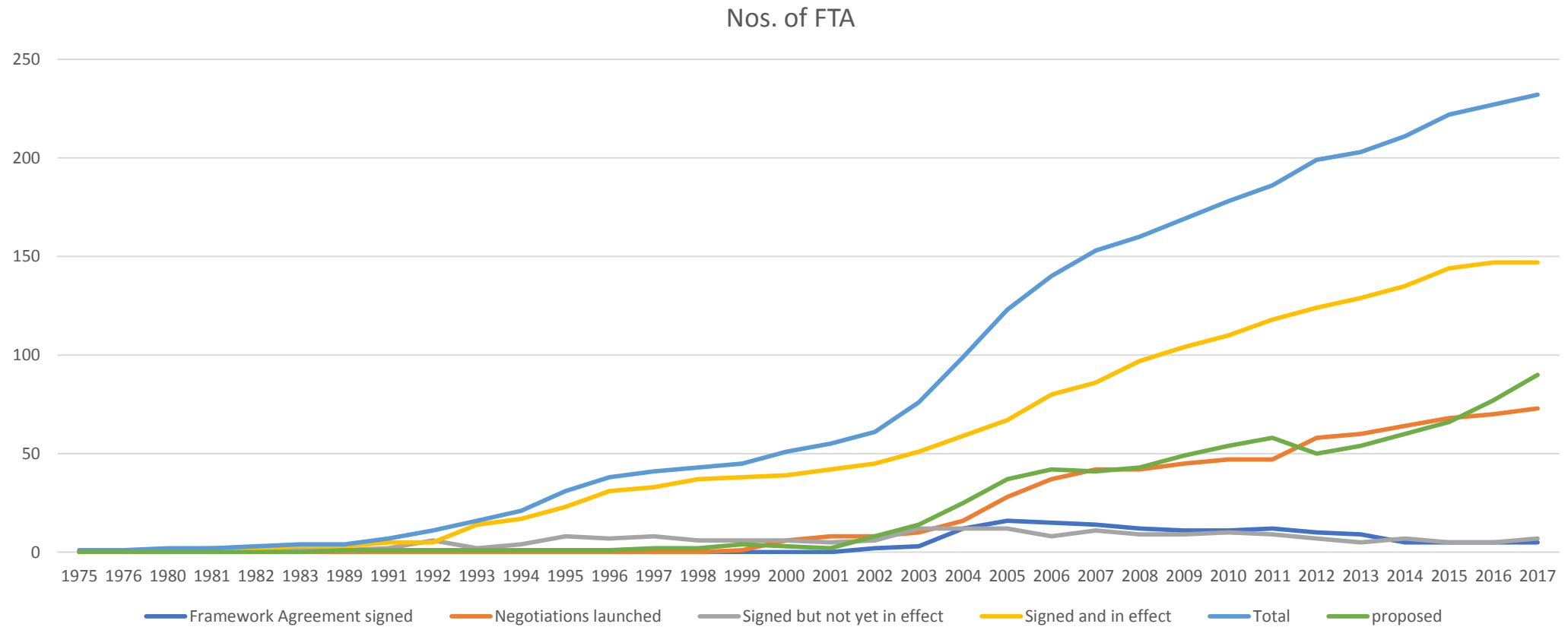
- ▶ Preferential Trading Areas (PTAs)
- ▶ Free Trade Areas (FTAs)
- ▶ Customs union
- ▶ Common market / Single market
- ▶ Economic and monetary union
- ▶ Complete economic integration



Credit: Piti Srisangnam for the graphic

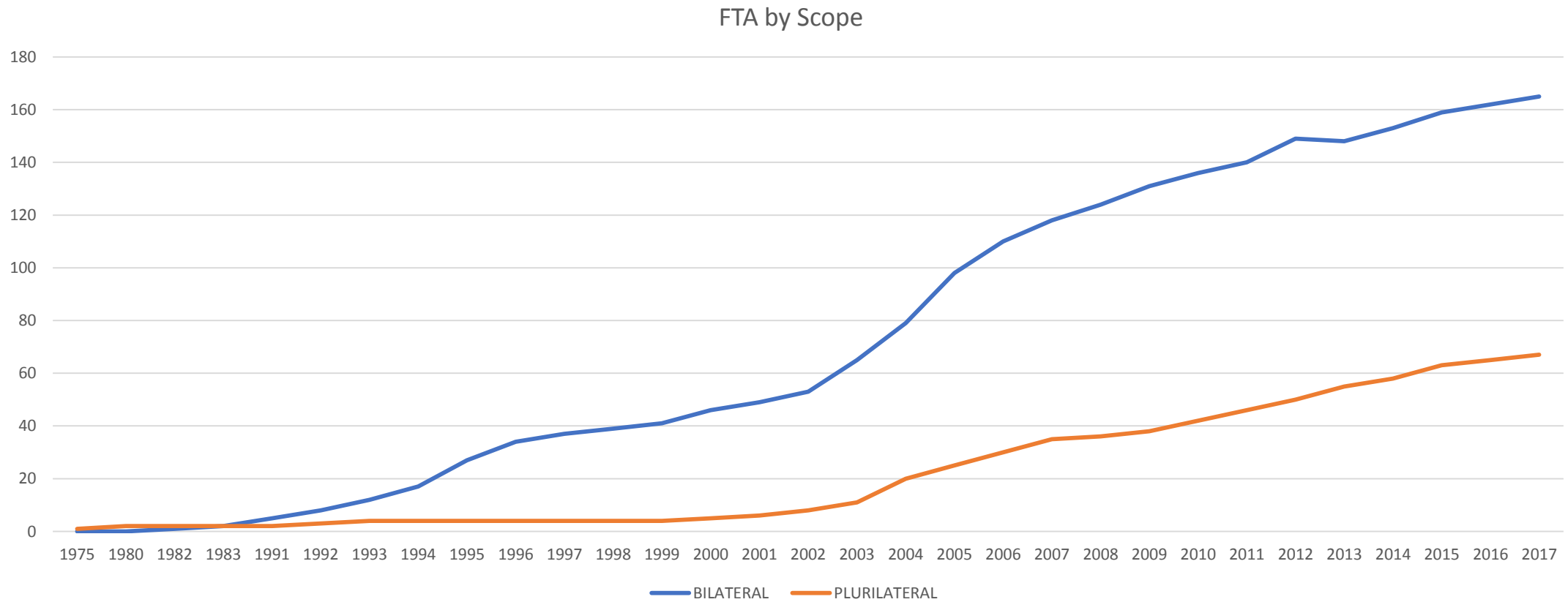
Asia and Pacific FTA by Status (accumulative)

www.aric.adb.org as of Sept, 2017



FTA by Scope (Accumulative)

www.aric.adb.org as of Sept, 2017



FTA Status by Country

www.aric.adb.org as of Sept, 2017

COUNTRY/ECONOMY	FRamework Agreement signed	Negotiations launched	signed but not yet In Effect	Signed and In Effect	TOTAL
Singapore	0	9	2	20	31
Korea, Republic of	0	10	0	16	26
China, People's Republic of	0	7	1	16	24
Japan	0	8	1	15	24
Malaysia	1	5	2	14	22
India	1	14	0	13	28
Thailand	1	9	0	13	23
Australia	0	7	2	12	21
New Zealand	0	6	2	11	19
Pakistan	0	7	1	10	18
Viet Nam	0	5	1	10	16
Indonesia	0	7	1	9	17
Brunei Darussalam	0	2	1	8	11
Lao PDR	0	2	0	8	10
Philippines	0	3	1	7	11
Myanmar	1	3	0	6	10
Cambodia	0	2	0	6	8
Hong Kong, China	0	3	0	4	7

Coverage of Selected FTAs in Integrating Asia

Source: ADB

Goods

Services

Singapore Issues

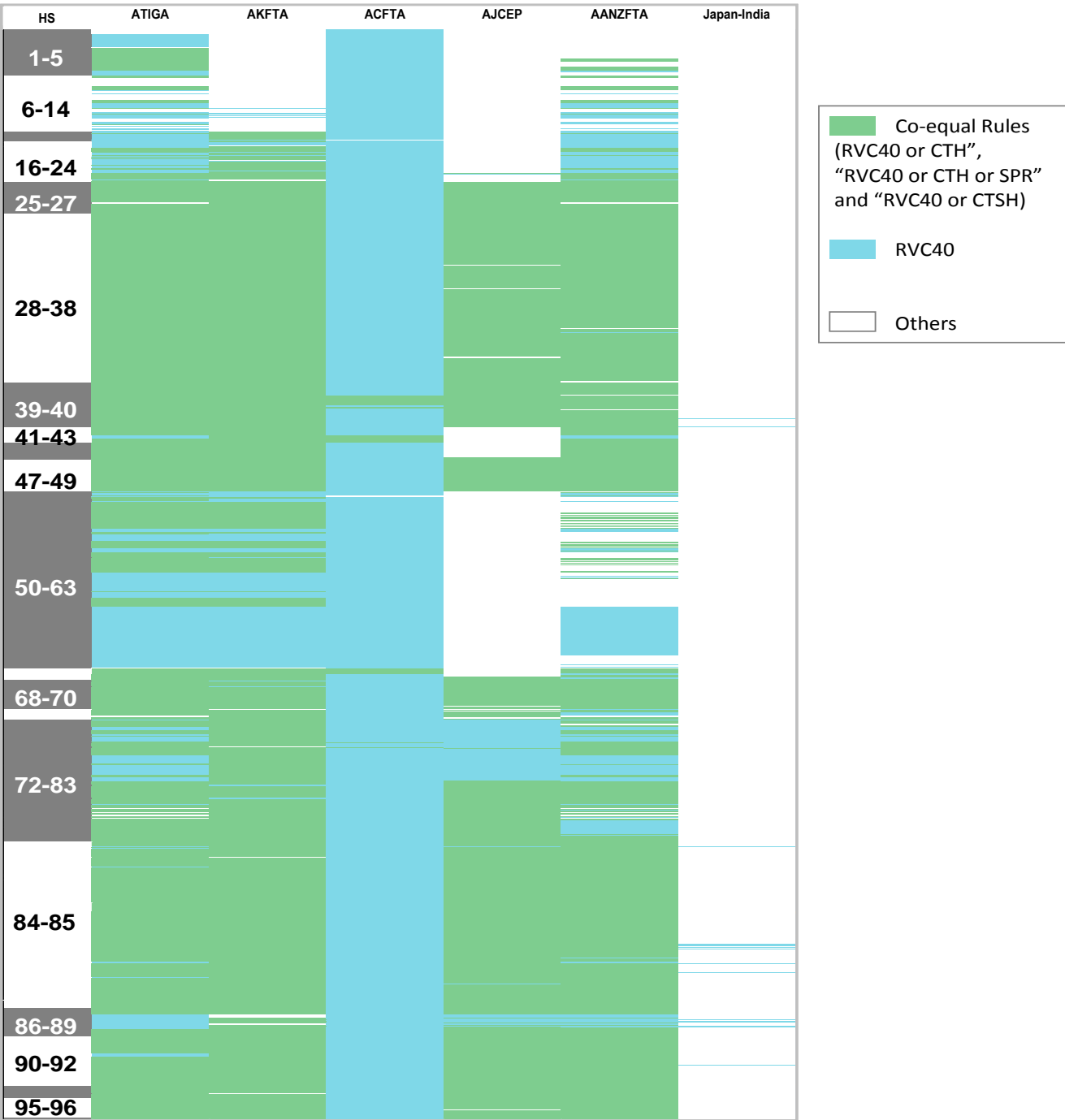
Cooperative Enhancement

Appendix Table 6: Coverage of Selected FTAs in Integrating Asia

Provisions	CHINA, PEOPLE'S REPUBLIC OF		INDIA		JAPAN			KOREA, REPUBLIC OF		SINGAPORE												
	ASEAN-PRC CECA (2005)	PRC-Chile FTA (2006)	PRC-New Zealand FTA (2008)	PRC-Pakistan FTA (2007)	India-Sri Lanka FTA (2000)	India-Singapore CECA (2005)	South Asian FTA (2006)	India-Mercosur FTA (2004)	ASEAN-Japan CEPA (2008)	Japan-Singapore EPA (2002)	Japan-Mexico EPA (2005)	Japan-Philippines EPA (2008)	Japan-Chile FTA (2007)	Japan-Thailand EPA (2007)	ASEAN-Rep. of Korea CECA (2007)	Rep. of Korea-Chile FTA (2004)	Rep. of Korea-Singapore FTA (2006)	Rep. of Korea-US FTA (2007)	New Zealand-Singapore CEP (2001)	EFTA-Singapore FTA (2003)	US-Singapore FTA (2004)	Trans-Pacific Strategic EPA (2006)
A. GOODS																						
Tariff Elimination																						
ROOs																						
Trade Remedies-Anti Dumping																						
Trade Remedies-Subsidies and Countervailing																						
Trade Remedies-Bilateral Safeguards																						
Agriculture																						
Textiles and Apparel																						
Quarantine and SPS Measures																						
Other Non-Tariff Measures																						
Technical Barriers to Trade																						
Standards and Conformance, MRAs																						
Customs Administration and Procedures																						
B. SERVICES																						
Telecommunications																						
Financial Services																						
Professional Services																						
Labor Mobility/Entry of Business Persons																						
C. SINGAPORE ISSUES																						
Trade Facilitation (Paperless Trading/Transit)																						
Investment																						
Government Procurement																						
Competition Policy																						
D. COOPERATION ENHANCEMENT																						
Intellectual Property																						
ICT and E-Commerce																						
Labor Standards/Movement of Natural Persons																						
Environment																						
ECOTECH																						
Capacity Building																						
Information Exchange																						
Energy																						
Transport and Communications																						
Construction																						
SMEs																						
Trade and Investment Promotion																						
State Trading Enterprises																						
Education																						
Transparency																						

Source: ADB

Commonality Of Rules of Origin



Source:
ERIA FTA Stocktaking Study Team

FTA Utilization Rate in 2016 and 2017H1

	2016			2016H1			2017H1		
	Eligible Export for FTA Benefit	Export with FTA Benefit	Utilization Rate	Eligible Export for FTA Benefit	Export with FTA Benefit	Utilization Rate	Eligible Export for FTA Benefit	Export with FTA Benefit	Utilization Rate
ASEAN	35,906.46	21,498.87	59.87	17,573.11	10,525.69	59.90	18,162.13	11,147.10	61.38
China	15,111.30	11,148.28	73.77	6,722.68	5,380.84	80.04	8,637.49	6,627.35	76.73
India	5,154.16	3,012.25	58.44	2,639.08	1,549.92	58.73	2,977.38	1,776.09	59.65
Australia	8,578.82	7,717.48	89.96	4,164.18	3,787.15	90.95	4,297.10	3,939.54	91.68
Japan	7,547.07	6,354.65	84.20	3,597.82	2,975.42	82.70	3,748.01	3,318.01	88.53
Korea	2,794.61	2,102.21	75.22	1,322.08	1,045.14	79.05	1,608.25	1,273.71	79.20
New Zealand	1,168.33	84.67	7.25	545.13	41.45	7.60	649.68	60.01	9.24
Peru	12.68	7.56	59.62	5.38	3.49	64.87	6.23	4.34	69.66
Chile	540.87	539.60	99.77	260.73	241.64	92.68	364.10	364.12	100.01
Total	76,814.30	52,465.57	68.30	36,830.19	25,550.74	69.37	40,450.37	28,510.27	70.48

Source : Ministry of Commerce, Thailand